



Oregon Wine Board

Filing and Paying an In-State Return

The annual OWB return is required for all Winery, GSP, and Vineyard licenses. If you are a Custom Crush client and your Custom Crush provider pays the tax on your behalf, you still must file an annual return to report your side of that transaction.

The return and the first payment are due on December 31st. The second payment is due on June 30th. Please review the late fees section of the Filings and Payments document under the System Navigation panel for more details.

Creating an OWB Return

CREATE FILING

IS THIS AN OWB FILING?



FILING PERIOD *



Create Filing

Cancel

Once you have navigated from your dashboard to the Create Filing page, click on the OWB checkbox to indicate that you want to file an OWB return, rather than a Privilege Tax return.

Click on the blue calendar icon to choose the correct Filing Period (the default will always be the current year). Click on the green Create Filing button to open the return.

Milwaukie Wine Active

2023 - Original (1) ▾

☐ Show Count

SchA SEC1
Entries

SchA SEC2(1)
Entries

SchA SEC2(2)
Entries

SchB
Entries

SCHEDULE A SECTION 1

NOT APPLICABLE

+ Add Schedule Detail

Please check the OWB FAQ to determine if the schedule applies to you. If the schedule does not apply to you, please click the Not Applicable toggle.

No transactions found

Submit Filing

Preview Statement

Back to Account



SchA SEC1

The return will open to a blank page with the first schedule selected in the left-hand column. There are two choices here, click on the Not Applicable toggle to indicate that you did not grow any grapes and did not produce any wine at your own facility, or click on the blue Add Schedule Detail button to open the webform.

ADD SCHEDULE A SECTION 1			
	VINIFERA OR HYBRID GRAPE OR GRAPE PRODUCTS		
	OREGON GRAPES (TONS)	IMPORTED GRAPES (TONS)	WINE PRODUCED FROM JUICE OR CONCENTRATE
1. Harvested and/or received	<input type="text" value="25.00000"/>	<input type="text"/>	<input type="text"/>
2. Quantity you used for making wine. Include tons for making wine for other licensees. (Only someone holding a TTB Producer's Permit should enter values on Line 2)	<input type="text" value="5.00000"/>	<input type="text"/>	<input type="text"/>
3. Quantity used or sold for making other products	<input type="text" value="10.00000"/>	<input type="text"/>	<input type="text"/>
4. Quantity sold or provided to other wineries within Oregon	<input type="text" value="10.00000"/>	<input type="text"/>	<input type="text"/>
5. Quantity sold or provided to other wineries outside of Oregon (if entered, Schedule B is required)	<input type="text"/>	<input type="text"/>	<input type="text"/>
6. Destroyed/Losses	<input type="text"/>	<input type="text"/>	<input type="text"/>
7. Total of lines 2 through 6. Sum must equal line 1	<input type="text" value="25.00000"/>	<input type="text"/>	<input type="text"/>

Line 1 - enter the total tons of grapes that you 'Harvested and/or received,' even if you didn't physically receive them and had them sent directly to your custom crush facility.

Line 2 - enter the total tons of grapes you used for making wine at **your** premises, including for other wineries if you are a custom crush provider.

Line 3 - enter the total tons of grapes you sold for use in other products.

Line 4 - enter the total tons of grapes you sold or provided to other wineries in Oregon. This is where you enter the grapes sent to your custom crush facility.

Line 5 - enter the total tons of grapes you sold to wineries outside of Oregon. If you have exported grapes, you must complete SchB.

Line 6 – enter tons destroyed.

The total for lines 2 – 6 appears on line 7 and **must** match what you entered on line 1.



There is an additional field on this schedule to report wine made from all other agricultural products like honey for Mead, or berries, etc. It is reported in gallons, taxed differently than the grape tonnage, and appears as a separate line on your invoice.

7. Total of lines 2 through 6. Sum must equal line 1

25.00000

Wine made from all other agricultural products

EXCEPT vinifera or hybrid grape and grape products (GALLONS)

500

SchA SEC2(1)

This webform is for Custom Crush Facilities to report grapes received from their custom crush clients.

The form opens to a blank page where you can click on the Not Applicable toggle if you did not receive any grapes from a custom crush client. If you have custom crush clients, click on the blue Add Schedule Detail button to open the webform.

ADD SCHEDULE A SECTION 2 PART 1 - CUSTOM CRUSH CLIENTS

CUSTOM CRUSH CLIENT NAME * MILWAUKIE WINE x v	STREET ADDRESS * 1550 SE Lava Dr
ACCOUNT ID : PRIVILEGE TAX NUMBER AC400130 : PT163330 x v	CITY * Milwaukie STATE * Oregon
	ZIP CODE * 97222 COUNTRY * United States of America
NUMBER OF TONS USED TO MAKE WINE FOR THIS CLIENT * 10.00000	

Save and Add Another Save and Close Cancel

Enter your custom crush client's name and the system will provide a dropdown list to choose from. Once selected, the rest of their information will auto populate. Enter the number of tons received from this client.



The green Save and Add Another will open a new form for an additional client, the Save and Close button will return you to the summary page. Cancel will return you to the summary page without saving your entries.

SCHEDULE A SECTION 2 PART 1 - CUSTOM CRUSH CLIENTS

NOT APPLICABLE ☐

[+ Add Schedule Detail](#)

Please check the OWB FAQ to determine if the schedule applies to you. If the schedule does not apply to you, please click the Not Applicable toggle.

Type to search...

Custom Crush Client Name	Address	City	State	Zip Code	Country	Number	
Milwaukie Wine : PT163330	1550 SE Lava Dr	Milwaukie	Oregon	97222	United States of America	10	Edit Schedule Detail Remove Schedule Detail

1 Record Found

[Submit Filing](#) [Preview Statement](#) [Back to Account](#)

If you need to make a correction after saving, click on the blue Actions button and choose Edit Schedule Details. The blue Add Schedule Details button will open a new webform to add additional clients.

SchA SEC2(2)

This webform is for Custom Crush Clients to report grapes sent to their custom crush facilities.

Again, click on the Not Applicable toggle if you did not send any grapes to a custom crush provider. Click on the blue Add Schedule Detail button to open the webform.

ADD SCHEDULE A SECTION 2 PART 2 - CUSTOM CRUSH FACILITIES

CUSTOM CRUSH FACILITY NAME *

STREET ADDRESS *

ACCOUNT ID : PRIVILEGE TAX NUMBER

CITY * **STATE ***

ZIP CODE * **COUNTRY ***

NUMBER OF TONS USED BY THIS FACILITY TO MAKE WINE FOR YOU *

[Save and Add Another](#) [Save and Close](#) [Cancel](#)

[Submit Filing](#) [Preview Statement](#) [Back to Account](#)



Complete the required fields as in the previous schedule. The number of tons should match your entry on Line 4 of the first schedule. Use the green Save and Add Another button to open a new form for an additional custom crush provider.

SchB

This webform is completed only if you sold grapes to an entity outside of Oregon. If you have not exported any grapes, click on the Not Applicable toggle. The fields in this form are completed the same as in the schedules above.

Completing the Return

Click on the Show Count button at the top of the left-hand column. Each schedule must show at least one entry before the system will allow you to submit the return.

Click on the blue Preview Statement button at the bottom of the page to review your invoice and verify that it has calculated correctly. The buttons at the top right allow you to download or print the invoice.

Click on the green Submit button to complete your return. The two invoices will be generated immediately (view under the Billing tab). Please make sure to pay the invoice due 12/31 first.

☒ Show Count

SchA SEC1
Entries 1

SchA SEC2(1)
Entries 1

SchA SEC2(2)
Entries 0

SchB
Z-A 1

Oregon Liquor Cannabis Commission

Oregon Wine Board Tax Report Statement For In State Licensees

Milwaukie Wine	2023		Original	
1550 SE Lava Dr	Milwaukie		OWB142678	
Product description:	Grape or vinifera products, true or hybrid, harvested or imported, into the State of Oregon, which you used to make wine		Wine produced from juice or concentrate (tons)	Wine made from all other agricultural products EXCEPT vinifera or hybrid grape and grape products (gallons)
	Oregon grapes (tons)	Imported grapes (tons)		
	Column A	Column B	Column C	Column D
1. Vinifera or hybrid grape or grape products you used to make wine	5	0	0	
2. Other agricultural (non-vinifera) products that you used to make wine				0
3. Rate of tax	\$25.00	\$25.00	\$25.00	\$0.021
4. Amount of tax (line 1 or 2 multiplied by line 3)	\$125.00	\$0.00	\$0.00	\$0.00
5. Tax for exported grapes from Schedule B				\$0.00
6. Total Tax Liability (Sum of Line 4, columns A through D + Line 5)				\$125.00